

## Delivery schedule for Forms 1099

When you receive your Form 1099 depends on the type of account you have and the complexity of your investments. Delivery is staggered to reduce the likelihood that you will receive corrected Forms.

### **1099 Forms will be sent as follows:**

- *By January 31, 2011:* Forms 1099-R and Year-End Valuations for IRAs
- *By February 15, 2011:* Forms for accounts without the potential of late income reallocation
- *By February 28, 2011:* Forms for accounts holding more complex and structured investments

### **Downloading extra copies of your Form 1099**

If you need an extra copy of your Form 1099, follow these simple instructions:

- From the Online Services Home Page, select the Accounts tab and then select Statements and Reports
- Enter the criteria for the type of report you need and select Submit
- The Form or document will display in a separate window. To print, select the print icon located at the top of the form

As always, please contact your Financial Advisor with questions.

### **Disclosure**

Neither UBS nor its employees provide tax advice. Please contact your tax or legal advisors regarding this matter.