



Get fast access to important tax information

During tax season or throughout the year, if you misplace your Form 1099 or need a copy of a statement, UBS Online Services is the place to go.

To view, download and/or print these important documents, follow these simple steps:

- Go to UBS Online Services at ubs.com/onlineservices and log in
- From the Home Page, select the Accounts tab and then select Statements and Reports
- Fill in the criteria for the type of report you need and select Submit
- The form or document will display in a separate window. To print, select the print icon located at the top of the form

If you need assistance, please call us at 888-279-3343 for service 24 hours a day, 7 days a week

Option 3—for user name and password assistance

Option 4—for Quicken, Microsoft Money or Turbo Tax download information

Option 5—for all other Online Service inquiries

Or contact your Financial Advisor.

Home	Accounts	Cash Management	Markets	Research	Trading
Summary	Holdings	Activity	Realized Gain/Loss	Statements and Reports	Events and E-lets
Select Account	(10 16483) RMA				Paperless Print Paperless Statement
Statements and Reports					
Report Type			Search Criteria		
<input checked="" type="radio"/> Statement					
<input type="radio"/> Transaction Confirmations and Notices			Trade Date		
<input type="radio"/> Tax Reports			1099		
<input type="button" value="Submit"/>			<input type="button" value="Reset"/>		
<small>Client Reports are in PDF format and must be viewed with the Adobe Acrobat® Reader</small>					
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