



Corporate Employee Financial Services Client Advisory Council Meeting



Join us in San Francisco or via teleconference for the next CEFS Client Advisory Council meeting. Gain valuable insights from equity compensation industry experts. Learn what CEFS is doing to deliver enhanced services. Have your voice heard to help ensure your business and your employees are getting the most out of your relationship with us.

Interactive sessions will feature the following topics:

- CEFS product and service update
- *Behavioral Economics & Equity Compensation* presented by Buck Consultants
- Panel discussion on the latest industry trends: Tax Mobility, Cash Plans & IFRS2
- Employee education: 2010 Roth conversion opportunity as part of a retirement planning strategy

Date: Monday, November 9, 2009

Time: 9 a.m. – 3 p.m. PT

Location: UBS Financial Services Inc., 555 California Street, San Francisco, CA

Breakfast and lunch will be served.

Please R.S.V.P. by Friday, October 23, to Melanie Warner at melanie.warner@ubs.com.

If you are participating via teleconference, phone number and login details will be sent with your confirmation.

Please contact your Client Manager if you have questions regarding this meeting. We appreciate your participation on the UBS CEFS Client Advisory Council.