



## Wealth Management Research

**Daniel Berger**

**Senior Municipal Bond Analyst**

### **Education**

Daniel Berger received an MBA from New York University's Stern School of Business, and a BA with honors in History from Brandeis University.

### **Professional History**

Dan is a Senior Municipal Bond Analyst within UBS Wealth Management Research. Prior to joining UBS, Dan was a Fixed Income Analyst at the Smith Barney/Citi Global Wealth Management Division's Unit Investment Trust (UIT) Department where he was responsible for selection and secondary market surveillance for municipal bonds held by the Tax-Exempt Securities Trusts (TEST), as well as new product development. Prior to Citigroup, Dan worked as a research analyst for Radian Asset Assurance, MBIA and Shearson Lehman Brothers.

### **Professional Affiliation**

He is a member of the National Federation of Municipal Analysts, the Municipal Analysts Group of New York and has Series 7, 24, 53 and 63 NASD securities licenses.