



Wealth Management Research

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Education Jeremy Zirin holds an M.B.A. in finance and statistics from New York

University's Stern School of Business, and a B.S. in accounting from the

State University of New York at Albany.

Professional history Jeremy began his career at UBS in 1997 when he joined the U.S. Portfolio

Strategy team as an Associate Equity Strategist. In that position, he was responsible for developing and maintaining asset allocation/equity valuation models, sector strategy and thematic research. Soon after, his responsibility expanded to cover both U.S. and global equity strategy as part of the UBS Investment Research Global Investment Strategy group. From 2003 to 2005, Jeremy was the primary author of equity strategy research for UBS Wealth Management US. In 2005, he was named head of the UBS

Global Equity Recommendations group.

Professional affiliation Jeremy is a Chartered Financial Analyst[®].

Media exposure Jeremy has been quoted in *The Wall Street Journal*, Bloomberg News,

Dow Jones News Services and *On Wall Street magazine*. He has made

appearances on CNBC and Bloomberg Television.

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