



Michael F. Poppo, CIMA®

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Michael Poppo has had a long, successful and distinguished career in the private wealth management arena. He has spent his entire career at UBS and its predecessor firms, a total of 26 years. Michael focuses on advising ultra high net worth individuals, qualified retirement plans, foundations, endowments and corporations.

Michael has been a Chairman's Circle Club Financial Advisor for the past fifteen years and is an inaugural member of the Pinnacle Council at the summit of this eminent level of recognition. The Pinnacle Council consists of the top advisors of the firm, an exclusive group numbering only 30 Advisors. He is a member of the 2010– 2011 UBS Renewal Team Advisory Council, a member of the UBS Institutional Consulting Group, currently co-chairman of the Financial Advisor Advisory Council (FAAC) and Chair of UBS Financial Services FA Banking sub-committee. Michael is one of only four Advisors who have been selected as members of the UBS 401(k) Investment Committee. He has also been recognized as one of the Top 100 Advisors in New York for 2009, 2010, 2011 and 2012 by *Barron's* magazine and was nominated by UBS for *Worth* magazine's 2007 and 2008 "Top One Hundred Wealth Advisors" nationwide.

Michael earned his Certified Investment Management AnalystSM (CIMA®) designation from the Wharton School of Business, has done extensive graduate work at NYU Stern School of Business in international finance, and is a graduate of the State University of New York at Albany, with a bachelor of science degree in business administration. He is a Senior Portfolio Manager within the UBS Portfolio Management Program. His FINRA professional licenses include Series 3, 7, 63, 65, and life insurance licenses.

Michael has long been a mentor and tremendous resource for other Financial Advisors at the firm and has been asked to be the keynote speaker at numerous industry wide events and seminars.

Michael and his wife, Margaret, make their home in Armonk, New York and are the parents of three children, Nicole, Michael Jr. and Jonathan.